

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re</b>	:	<b>Chapter 11</b>
	:	
<b>LEHMAN BROTHERS HOLDINGS INC., et al.,</b>	:	<b>Case No.: 08-13555 (JMP)</b>
	:	
<b>Debtors.</b>	:	<b>(Jointly Administered)</b>
	:	
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**NOTICE OF PARTIAL TRANSFER OF CLAIM  
OTHER THAN FOR SECURITY PURSUANT TO FRBP RULE 3001(e)(2)**

1. TO: Silver Point Capital Offshore Master Fund, L.P. ("Transferor")  
c/o Silver Point Capital, L.P.  
2 Greenwich Plaza, First Floor  
Greenwich, CT 06830  
Attn: David F. Steinmetz

2. Please take notice that your claims specified in Exhibit A against Lehman Brothers Holdings Inc. have been transferred to:

Offshore Asset Holding Vehicle A, Ltd. ("Transferee")  
c/o Silver Point Capital, L.P.  
2 Greenwich Plaza, First Floor  
Greenwich, CT 06830  
Attn: David F. Steinmetz

These claims were transferred pursuant to that certain Transfer Agreement dated December 28, 2012. All distributions and notices regarding the transferred portion of the claim should be sent to the Transferee at the above address, with a copy to:

Davis Polk & Wardwell LLP ("Davis Polk")  
450 Lexington Avenue  
New York, NY 10017-3904  
Fax: 212-701-5800  
Attn: Eric Ruiz

3. No action is required if you do not object to the partial transfer of your claim. However, **IF YOU OBJECT TO THE TRANSFER OF YOUR CLAIM, WITHIN 21 DAYS OF THE DATE OF MAILING OF THIS NOTICE, YOU MUST:**

-- **FILE A WRITTEN OBJECTION TO THE TRANSFER** with:

United States Bankruptcy Court  
Southern District of New York  
Attn: Clerk of Court  
Alexander Hamilton Custom House  
One Bowling Green  
New York, NY 10004-1408

-- **SEND YOUR OBJECTION TO THE TRANSFEREE WITH A COPY TO  
DAVIS POLK.**

4. If you file an objection, a hearing will be scheduled. **IF YOUR OBJECTION IS NOT TIMELY FILED, THE TRANSFEREE WILL BE SUBSTITUTED FOR THE TRANSFEROR ON OUR RECORDS AS A CLAIMANT IN THIS PROCEEDING FOR THE TRANSFERRED PORTION OF THE CLAIM.**

CLERK

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**FOR CLERK'S OFFICE USE ONLY:**

This notice was mailed to the Transferor, by first class mail, postage prepaid on \_\_\_\_\_, 2012.

Copy: (check) Claims Agent\_\_\_\_ Transferee\_\_\_\_ Debtors' Attorney\_\_\_\_

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Clerk of the Court

# **EXHIBIT A**

Exhibit A

Transferred Claims

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 8/1/17 (FMV)	EUR	10,500,000.00	35552.04	CA89234	XS0313198979
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/19/2018 (PAR)	USD	350,000.00	36623.01	6018738	XS0349442458
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/5/2010 (FMV)	EUR	201,000.00	42244.01	0	XS0268043709
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.5 6/2/20 (PAR)	EUR	1,750,000.00	42895.04	6015195	XS0355227942
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.5 7/2/20 (PAR)	EUR	2,660,000.00	42895.04	6015196	XS0365822435
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 9/3/10 (FMV)	USD	480,000.00	43045.00	6018410	XS0384596515
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 9/3/10 (FMV)	USD	160,000.00	43045.00	6018410	XS0384596515
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 7/11/11 (FMV)	AUD	600,000.00	43046.00	6018409	XS0374132594
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 7/11/11 (FMV)	AUD	200,000.00	43046.00	6018409	XS0374132594
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 10 6/17/09 (FMV)	USD	700,000.00	45658.00	6016860	XS0369337711
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 7/22/10 (PAR)	EUR	7,000,000.00	46939.02	6034514	XS0376686308
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.5% 3/13/13 (FMV)	EUR	19,390,000.00	49617.14	CA26789	XS0243853453
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.8% 2/23/17 (FMV)	EUR	13,160,000.00	49617.15	CA26792	XS0270683161
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/30/16 (FMV)	EUR	3,850,000.00	49617.16	CA26790	XS0270686859
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 3.35% 10/13/16 (FMV)	EUR	2,100,000.00	49617.17	CA26780	XS0269969704
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0.8% 2/23/17 (FMV)	EUR	2,030,000.00	49617.18	CA26830	XS0270684565

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 11/2/2035 (FMV)	EUR	700,000.00	49689.00	6054533	XS0232364868
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/18/15 (FMV)	EUR	700,000.00	49692.01	0	XS0213971210
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 2/15/35 (FMV)	EUR	770,000.00	49693.00	6054525	XS0210433206
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 2/1/2013 (FMV)	EUR	2,975,000.00	49737.04	6033359	XS0210782552
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 5 4/24/17 (FMV)	EUR	12,250,000.00	49737.05	6033800	XS0296282386
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/20/10 (FMV)	EUR	4,200,000.00	49737.20	6033801	XS0345700198
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 8/20/10 (FMV)	EUR	196,000.00	49778.00	6054637	CH0027121000
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 6/29/09 (FMV)	USD	700,000.00	49787.00	6054566	XS0337408248
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 9/26/13 (FMV)	EUR	5,440,000.00	50316.30	6034371	XS0317188646
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/18/18 (FMV)	CHF	1,400,000.00	55247.01	6059609	XS0369333215
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 11/2/2035 (FMV)	EUR	417,000.00	55247.05	6057823	XS0232364868
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 2/15/35 (FMV)	EUR	2,823,000.00	55247.05	6038192	XS0210433206
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 7.25% 10/35 (FMV)	EUR	1,037,000.00	55247.05	6038193	XS0229584296
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 8.25% 3/2035 (FMV)	EUR	562,000.00	55247.05	6056281	XS0213416141
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 1 5/9/12 (PAR)	EUR	633,000.00	55811.03	6048254	XS0362447558
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/1/2009 (Par)	GBP	170,000.00	55811.03	6048249	XS0251195847
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/3/2009 (FMV)	EUR	3,300,000.00	55812.00	6056516	XS0245046544
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 8/28/2009 (FMV)	EUR	2,800,000.00	55812.00	6048250	XS0263871674

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/1/2009 (Par)	GBP	530,000.00	55816.02	6039340	XS0251195847
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/6/10 (FMV)	EUR	3,455,000.00	55824.05	9464624	XS0301522719
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/24/18 (PAR)	USD	700,000.00	55825.07	9464923	XS0350419403
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 10/25/12 (PAR)	CHF	2,786,000.00	55829.25	unknown	XS0270828584
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 6/7/10 (PAR)	EUR	1,400,000.00	55829.52	9494815	XS0365383339
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FLTR 10/30/12 (FMV)	USD	909,000.00	55829.82	9494646	XS0327165550
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/22/10 (FMV)	USD	2,724,000.00	55829.84	9494557	XS0187966949
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 1/24/11 (FMV)	EUR	883,000.00	55829.85	9494544	XS0335964648
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 2/8/11 (FMV)	EUR	727,000.00	55829.85	9494591	XS0339537390
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 10/30/12 (FMV)	EUR	2,852,000.00	55829.85	9494637	XS0325550555
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/18/15 (PAR)	USD	525,000.00	55855.12	6052959	XS0346466781
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/15/14 (FMV)	EUR	2,100,000.00	56717.08	CA28267	XS0280432526
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/30/10 (FMV)	EUR	1,400,000.00	57532.01	CA66383	XS0245728547
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 6/24/13 (PAR)	EUR	2,100,000.00	57533.01	CA66396	XS0371621672
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 1/22/12 (FMV)	EUR	5,600,000.00	57712.01	CA66388	XS0283703345
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/27/16 (FMV)	EUR	7,000,000.00	58489.02	6052400	XS0248282120
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 2.875% 3/13 (PAR)	CHF	21,000,000.00	58885.02	6053404	CH0029197156
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 2.875% 3/13 (PAR)	CHF	7,000,000.00	58885.02	6053404	CH0029197156

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/1/17 (FMV)	EUR	10,500,000.00	58892.01	CA75818	XS0213593865
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 5/4/16 (FMV)	SKK	140,000,000.00	58897.01	CA34798	XS0250573689
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 4/12/16 (FMV)	CZK	52,500,000.00	58898.02	CA35209	XS0250266169
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 8.25% 3/2035 (FMV)	EUR	874,000.00	58980.06	6038313	XS0213416141
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 7/11/10 (FMV)	EUR	2,265,000.00	59053.00	6060748	XS0309103546
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 7% 6/6/17 (FMV)	EUR	2,590,000.00	59098.35	6046166	XS0220152069
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 5% 2/28/32 (FMV)	EUR	1,117,000.00	59098.36	6028926	XS0288702052
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 9/7/12 (FMV)	USD	1,062,000.00	59202.12	6046442	XS0318224598
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/12/09 (FMV)	USD	490,000.00	59202.14	6046447	XS0352912371
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 2/1/10 (FMV)	USD	140,000.00	59538.01	9554924	XS0342303400
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 4/2/10 (FMV)	EUR	189,000.00	59544.01	9554997	XS0290588572
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 1/31/15 (FMV)	EUR	361,000.00	59604.01	9554933	XS0338465254
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/29/09 (FMV)	USD	200,000.00	59609.01	9554938	XS0336927909
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 4.6% 7/6/16 (PAR)	EUR	4,500,000.00	59725.03	6059378	XS0258715456
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 5.1 5/8/17 (PAR)	HKD	81,200,000.00	59739.01	6060915	XS0298692434
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 3/8/10 (FMV)	CHF	15,183,000.00	59833.01	6059302	XS0186243118
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6% 2/15/35 (FMV)	EUR	377,000.00	60722.01	CA29429	XS0210433206
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY FRN 8/17/20 (FMV)	EUR	10,500,000.00	63603.07	CA62622	XS0226995396

Seller	SyCode	Currency	Quantity	Claim Number	Block Number	ISIN
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 6.25% 9/5/11 (FMV)	EUR	421,000.00	63604.05	1864156	DE000A0TX6H7
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 7.25% 10/35 (FMV)	EUR	375,000.00	64031.01	CA29428	XS0229584296
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0% 10/10/13 (PAR)	EUR	1,477,000.00	64062.13	CA16639	XS0176153350
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 3/25/14 (FMV)	EUR	700,000.00	66384.03	9374765	DE000A0G4LS9
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/5/2010 (FMV)	EUR	1,285,000.00	66501.00	9404527	XS0268043709
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 12/5/2010 (FMV)	EUR	2,080,000.00	66501.00	9404527	XS0268043709
SILVER POINT CAPITAL OFFSHORE MASTER FUND, LP	LEH TSY 0 2/1/2013 (FMV)	EUR	1,470,000.00	66792.08	CA15459	XS0210782552